

Wire Transfer Instructions for Gifts of Stock and Mutual Funds

Account

THE SEQUOYAH EDUCATIONAL CENTER's account is held at First Republic Securities Company LLC (FRSC).

Stocks DTC or Electronic Transfer

DTC or electronic transfer is the fastest and most secure method for donating securities. This is a two-step process.

1. Please notify **Director of Advancement Ryan McDaniel** at **626-795-4351 x215** or rmcdaniel@sequoyahschool.org with your intention to donate securities prior to initiating the transfer of securities to THE SEQUOYAH EDUCATIONAL CENTER.

NOTE: Prior notification is critical for identifying your gift of securities as donor information does NOT transmit through the DTC system.

2. Deliver securities to Sequoyah's brokerage account at FRSC:

Deliver To	First Republic Securities Company LLC
DTC	0443 (Clearing through Pershing LLC)
For further credit to Account Number	33L102200
Account Name	THE SEQUOYAH EDUCATIONAL CENTER
Reference	{Donor Name-Year } or {Anonymous }

Mutual Fund Transfer

Please contact Gloria Wong or Mike Mancini at First Republic Securities Company at onlinebrokerage@firstrepublic.com.

The following information is required:

Account Number	
Share Quantity	
Symbol	
Donor Name	{Donor Name-Year } or {Anonymous }
Financial Institution	

Completion of Donation

Your donation will NOT be complete until you notify THE SEQUOYAH EDUCATIONAL CENTER of your intent to donate securities, and until shares are received in THE SEQUOYAH EDUCATIONAL CENTER's First Republic Securities Company (FRSC) brokerage account.

For more information, contact Ryan McDaniel, Director of Advancement
626-795-4351 x215 rmcdaniel@sequoyahschool.org

Sequoyah School, 535 S Pasadena Ave, Pasadena CA 91105 sequoyahschool.org/giving